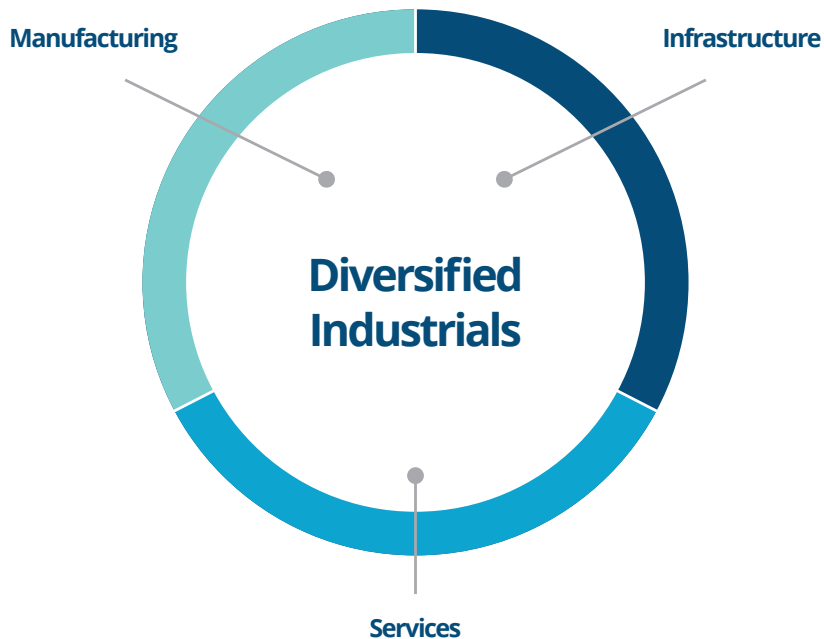


*With our successful focus on industrial companies in Middle America, we see potential others overlook. Our low-leverage approach is designed to enable growth.*

## INDUSTRY



## TRANSACTION DYNAMICS

- Entrepreneur and Family-Owned Businesses
- Management Buyouts
- Distressed and Special Situations
- Corporate Divestitures

## QUICK FACTS

**35+**  
PLATFORM INVESTMENTS

**20+**  
YEARS OF EXPERIENCE

**\$2B+**  
CAPITAL DEPLOYED

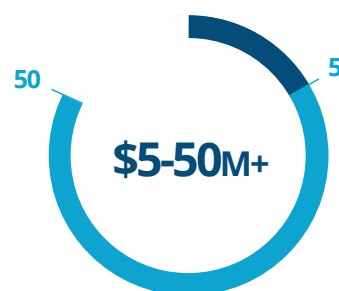
**#1**  
PRIVATE EQUITY FIRM IN OKLAHOMA

## SIZE

ANNUAL REVENUE



ANNUAL EBITDA



EQUITY INVESTMENT



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